

# Sudhansu Sekhar Panigrahi

Practicing Company Secretary  
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## Annexure IV

The Chief General Manager  
Listing Operation,  
BSE Limited,  
20<sup>th</sup> Floor, P. J. Towers,  
Dalal Street,  
Mumbai - 400 001.

Dear Sir,

**Sub: Application for "In-principle approval" prior to issue and allotment of 25,12,000 (Twenty Five Lakhs Twelve Thousand) Convertible Warrants, convertible into or exchangeable for, One (01) fully paid-up equity share of the Company having face value of ₹ 05/- (Rupees Five Only) each to be issued on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.**

I, Sudhansu Panigrahi, Practicing Company Secretary, have verified the relevant records and documents of **Alphalogic Techsys Limited** with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- a) None of the proposed allottee(s) has/ have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, where the proposed allottee(s) is/ are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities has/ have sold any equity share of the company during the 90 trading days preceding the relevant date.
- b) The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from 12<sup>th</sup> October 2022 (Relevant Date) till 20<sup>th</sup> October, 2022 (date of lock-in). The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:



| Name of the Proposed Allottee | DP ID *          | Qty      | Lock-in details |            |
|-------------------------------|------------------|----------|-----------------|------------|
|                               |                  |          | From            | To         |
| Subhash Tarachand Goel        | 1208160003289236 | 48,200   | 15-03-2022      | 30-04-2023 |
|                               |                  | 24,100   | 27-09-2022      | 30-04-2023 |
|                               |                  | 1,110    | 21-12-2021      | 30-04-2023 |
|                               |                  | 555      | 27-09-2022      | 30-04-2023 |
| Sushila Subhash Goel          | 1208160015469578 | 48,200   | 15-03-2022      | 30-04-2023 |
|                               |                  | 24,100   | 27-09-2022      | 30-04-2023 |
|                               |                  | 1,110    | 21-12-2021      | 30-04-2023 |
|                               |                  | 555      | 27-09-2022      | 30-04-2023 |
| Anshu Subhash Goel HUF        | 1208160009491383 | 4,82,200 | 15-03-2022      | 30-04-2023 |
|                               |                  | 2,41,100 | 27-09-2022      | 30-04-2023 |
| Neha Anshu Goel               | 1208160003401783 | 9,96,336 | 21-12-2021      | 30-04-2023 |
|                               |                  | 4,98,168 | 27-09-2022      | 30-04-2023 |
|                               |                  | 76,000   | 15-03-2022      | 30-04-2023 |
|                               |                  | 38,000   | 27-09-2022      | 30-04-2023 |
|                               |                  | 4,06,200 | 15-03-2022      | 31-03-2025 |
|                               |                  | 2,03,100 | 27-09-2022      | 31-03-2025 |
| Vedant Goel                   | 1208160017863610 | 6,28,112 | 21-12-2021      | 30-04-2023 |
|                               |                  | 3,14,056 | 27-09-2022      | 30-04-2023 |
|                               |                  | 4,82,200 | 15-03-2022      | 30-04-2023 |
|                               |                  | 2,41,100 | 27-09-2022      | 30-04-2023 |
| Abhishek Ramesh Goel          | 1208180040365514 | 1,665    | 21-10-2022      | 30-04-2023 |
| Radhyesham Khayaliram Mahipal | 1208180002616452 | 1,92,500 | 15-03-2022      | 30-04-2023 |
|                               |                  | 96,250   | 27-09-2022      | 30-04-2023 |
| Amul Chamaria                 | 1207080000074365 | 1,65,760 | 05-08-2022      | 30-04-2023 |
|                               |                  | 82,880   | 27-09-2022      | 30-04-2023 |
| Maulik Nilesh Shah            | IN30154954097756 | 23,665   | 21-10-2022      | 30-04-2023 |
| Chetan V Nagrecha             | IN30051385068044 | 7,733    | 21-10-2022      | 30-04-2023 |
| Sarang Kasangottuwar          | IN30226912130934 | 1,001    | 21-10-2022      | 30-04-2023 |
| Rajesh Kumar Gupta            | IN30018310536334 | 1,500    | 21-10-2022      | 30-04-2023 |
| Rahul Darshan Arora           | 1208160014523175 | 700      | 20-10-2022      | 30-04-2023 |
| Jyoti Krushnarao Bochar       | 1208160070811933 | 27,307   | 20-10-2022      | 30-04-2023 |

(#) The shares were originally locked in on 21st December 2021 till 5th August 2022, which were extended upto 30th September 2022 vide confirmation letter dated 16th March 2022. The same were extended till 21st February 2023 vide confirmation letter dated 10th August 2022.

(\*) These shares are already locked in till 21st February 2023. Application for extension to CDSL has been made on 18th October 2022. Confirmation letter for extension of lock in is awaited from CDSL.

(\*\*) These shares are already locked in till 31st March 2023. Application for extension to CDSL has been made on 18th October 2022. Confirmation letter for extension of lock in is awaited from CDSL.



- c) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.
- d) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.
- e) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the convertible warrants of the company has been determined in compliance with the valuation requirements.
- f) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e., 2022-23 is more than 5% of the post issue fully diluted share capital of the issuer.

Place : Kolkata  
Date : 30.10.2022

  
Sudhansu Sekhar Panigrahi  
Practicing Company Secretaries  
Membership No: 23187  
C.P No: 19649

UDIN : A023187D001405975

